

Dennis F. Dunne  
Dennis O'Donnell  
Evan R. Fleck  
MILBANK, TWEED, HADLEY & McCLOY LLP  
1 Chase Manhattan Plaza  
New York, NY 10005  
Telephone: (212) 530-5000

Counsel for Official Committee of Unsecured Creditors  
of Lehman Brothers Holdings Inc., et al.

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re:	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., <u>et al.</u> ,	:	08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	X	

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK     )  
  ) SS.:  
COUNTY OF NEW YORK    )

CHARMAINE M. THOMAS, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & McCloy LLP, Counsel for Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al. in the above-captioned case.

On the 29<sup>th</sup> of November, 2011, I caused a copy of the following document:

STATEMENT OF OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS (I) IN SUPPORT OF THIRD AMENDED JOINT  
CHAPTER 11 PLAN OF LEHMAN BROTHERS HOLDINGS INC.  
AND ITS AFFILIATED DEBTORS AND (II) IN RESPONSE TO  
OBJECTIONS TO SUCH PLAN,

to be served upon the parties identified on Exhibit A attached hereto by electronic mail,  
to be served upon the party listed on Exhibit B attached hereto by facsimile, and to be

served upon the parties listed on Exhibit C attached hereto by United States Postal Service for delivery by first class mail.

/s/ Charmaine M. Thomas  
CHARMAINE M. THOMAS

SWORN TO AND SUBSCRIBED before  
me this 30<sup>th</sup> day of November, 2011

/s/ Debra Esposito  
Debra Esposito  
Notary Public, State of New York  
No. 01ES4504379  
Qualified in Queens County  
Certificate Filed in New York County  
Commission Expires Aug. 31, 2013

**Exhibit A**

harvey.miller@weil.com; jacqueline.marcus@weil.com; lori.fife@weil.com;  
richard.krasnow@weil.com; robert.lemons@weil.com; aaaronson@dilworthlaw.com;  
aalfonso@willkie.com; abeaumont@fklaw.com; abraunstein@riemerlaw.com;  
acaton@kramerlevin.com; acker@chapman.com; adam.brezine@hro.com;  
adarwin@nixonpeabody.com; Adiamond@DiamondMcCarthy.com;  
aeckstein@blankrome.com; aentwistle@entwistle-law.com; afriedman@irell.com;  
agbanknewyork@ag.tn.gov; aglenn@kasowitz.com; agold@herrick.com;  
ahammer@freebornpeters.com; aisenberg@saul.com;  
akantesaria@oppenheimerfunds.com; akolod@mosessinger.com; akornikova@lcbf.com;  
alum@ftportfolios.com; amarder@msek.com; AMcMullen@BoultonCummings.com;  
amenard@tishmanspeyer.com; anann@foley.com;  
Andrew.Brozman@cliffordchance.com; andrew.lourie@kobreckim.com;  
angelich.george@arentfox.com; ann.reynaud@shell.com;  
anthony\_boccanfuso@aporter.com; aoberry@bermanesq.com;  
aostrow@beckerglynn.com; apo@stevenslee.com; aquale@sidley.com;  
araboy@cov.com; arahl@reedsmith.com; arheaume@riemerlaw.com;  
arlbank@pbfcm.com; arosenblatt@chadbourn.com; arthur.rosenberg@hklaw.com;  
arwolf@wlrk.com; aseuffert@lawpost-nyc.com; ashaffer@mayerbrown.com;  
ashmead@sewkis.com; asnow@ssbb.com; atrehan@mayerbrown.com;  
aunger@sidley.com; austin.bankruptcy@publicans.com; avenes@whitecase.com;  
azylberberg@whitecase.com; bankr@zuckerman.com; bankruptcy@goodwin.com;  
bankruptcy@morrisoncohen.com; bankruptcy@ntexas-attorneys.com;  
bankruptcymatters@us.nomura.com; barbra.parlin@hklaw.com;  
bbisignani@postschell.com; bcarlson@co.sanmateo.ca.us; bdk@schlamstone.com;  
bguiney@pbwt.com; bill.freeman@pillsburylaw.com; bkmail@prommis.com;  
bmanne@tuckerlaw.com; bmerrill@susmangodfrey.com; BMiller@mofo.com;  
boneill@kramerlevin.com; Brian.Corey@greentreecreditsolutions.com;  
brosenblum@jonesday.com; broy@rltlawfirm.com; bstrickland@wtplaw.com;  
btrust@mayerbrown.com; bturk@tishmanspeyer.com; bwolfe@sheppardmullin.com;  
bzabarauskas@crowell.com; cahn@clm.com; calbert@reitlerlaw.com;  
canelas@pursuitpartners.com; carol.weinerlevy@bingham.com; cbelisle@wfw.com;  
cbelmonte@ssbb.com; cbrotstein@bm.net; ceskridge@susmangodfrey.com;  
cgoldstein@stewlaw.com; chamberman@paulweiss.com; chardman@klestadt.com;  
charles@fildardi-law.com; charles\_mallo@aporter.com; chipford@parkerpoe.com;  
chris.donoho@lovells.com; christopher.schueller@bipc.com; clarkb@sullcrom.com;  
clynych@reedsmith.com; cmontgomery@salans.com; cohenr@sewkis.com;  
colea@gtlaw.com; cousinss@gtlaw.com; cp@stevenslee.com;  
cpappas@dilworthlaw.com; craig.goldblatt@wilmerhale.com;  
crmomjian@attorneygeneral.gov; cs@stevenslee.com; csalomon@beckerglynn.com;  
cschreiber@winston.com; cshore@whitecase.com; cshulman@sheppardmullin.com;  
ctatelbaum@adorno.com; cwalsh@mayerbrown.com; cward@polsinelli.com;  
cweber@ebg-law.com; cweiss@ingramllp.com; dallas.bankruptcy@publicans.com;  
daniel.guyder@allenoverly.com; dave.davis@isgria.com; david.bennett@tklaw.com;

david.crichlow@pillsburylaw.com; david.heller@lw.com; david.powlen@btlaw.com;  
david.seligman@kirkland.com; davids@blbglaw.com; davidwheeler@mvalaw.com;  
dbalog@intersil.com; dbarber@bsblawyers.com; dbaumstein@whitecase.com;  
dbesikof@loeb.com; dcimo@gjb-law.com; dcoffino@cov.com;  
dcrapo@gibbonslaw.com; ddavis@paulweiss.com; ddrebsky@nixonpeabody.com;  
deggermann@kramerlevin.com; deggert@freebornpeters.com;  
demetra.liggins@tklaw.com; deryck.palmer@cwt.com; dfelder@orrick.com;  
dflanigan@polsinelli.com; dgrimes@reedsmith.com; dhayes@mcguirewoods.com;  
dheffer@foley.com; diconzam@gtlaw.com; djoseph@stradley.com;  
dkleiner@velaw.com; dkozusko@willkie.com; dlemay@chadbourne.com;  
dlipke@vedderprice.com; dludman@brownconnery.com; dmccuire@winston.com;  
dmurray@jenner.com; dneier@winston.com; dove.michelle@dorsey.com;  
dowd.mary@arentfox.com; dpegno@dpklaw.com; draelson@fisherbrothers.com;  
dravin@wolffsamson.com; drose@pryorcashman.com; drosenzweig@fulbright.com;  
drosner@goulstonstorrs.com; drosner@kasowitz.com; dshaffer@wtplaw.com;  
dshemano@pwkllp.com; dspelfogel@foley.com; dtatge@ebglaw.com;  
dtheising@harrisonmoberly.com; dwdykhouse@pbwt.com; dwildes@stroock.com;  
dworkman@bakerlaw.com; easmith@venable.com; echang@steinlubin.com;  
ecohen@russell.com; efriedman@fklaw.com; efriedman@friedumspring.com;  
egeekie@schiffhardin.com; eglas@mccarter.com; ehollander@whitecase.com;  
ekbergc@lanepowell.com; elevin@lowenstein.com; eli.mattioli@klgates.com;  
ellen.halstead@cwt.com; emerberg@mayerbrown.com; enkaplan@kaplanlandau.com;  
eobrien@sbchlaw.com; erin.mautner@bingham.com; eschaffer@reedsmith.com;  
eschwartz@contrariancapital.com; esmith@dl.com; etillinghast@sheppardmullin.com;  
ezujkowski@emmetmarvin.com; ezweig@optonline.net; fbp@ppgms.com;  
feldsteinh@sullcrom.com; ffm@bostonbusinesslaw.com; fhyman@mayerbrown.com;  
foont@foontlaw.com; francois.janson@hklaw.com; fsosnick@shearman.com;  
fyates@sonnenschein.com; gabriel.delvirginia@verizon.net; george.davis@cwt.com;  
geraci@thalergertler.com; ggitomer@mkbattorneys.com; ggoodman@foley.com;  
giddens@hugheshubbard.com; gkaden@goulstonstorrs.com; glenn.siegel@dechert.com;  
gmoss@riemerlaw.com; gravert@ravertpllc.com; gspilbury@jsslw.com;  
guzzi@whitecase.com; harrisjm@michigan.gov; harveystrickon@paulhastings.com;  
hbeltzer@mayerbrown.com; heim.steve@dorsey.com; heiser@chapman.com;  
hollace.cohen@troutmansanders.com; holsen@stroock.com; howard.hawkins@cwt.com;  
hseife@chadbourne.com; hsnovikoff@wlrk.com; hsteel@brownrudnick.com;  
icatto@mwe.com; igoldstein@dl.com; ilevee@lowenstein.com;  
info2@normandyhill.com; ira.herman@tklaw.com; isgreene@hhlaw.com;  
israel.dahan@cwt.com; iva.uroic@dechert.com; jaclyn.genchi@kayescholer.com;  
jacobsonn@sec.gov; james.mcclammy@dpw.com; james.sprayregen@kirkland.com;  
jamestecce@quinnemanuel.com; jamie.nelson@dubaic.com; jar@outtengolden.com;  
jason.jurgens@cwt.com; jay.hurst@oag.state.tx.us; jay@kleinsolomon.com;  
Jbecker@wilmingtontrust.com; jbeemer@entwistle-law.com;  
jbeiery@co.sanmateo.ca.us; jbird@polsinelli.com; jbromley@cgsh.com; jcarberry@cl-  
law.com; jchristian@tobinlaw.com; jdoran@haslaw.com; Jdrucker@coleschotz.com;  
jdyas@halperinlaw.net; jean-david.barnea@usdoj.gov; jeanites@whiteandwilliams.com;  
jeannette.boot@wilmerhale.com; jeff.wittig@coair.com; jeffery.black@bingham.com;

jeffrey.sabin@bingham.com; jeldredge@velaw.com; jen.premisler@cliffordchance.com;  
jennifer.demarco@cliffordchance.com; jennifer.gore@shell.com;  
jeremy.eiden@ag.state.mn.us; jfalgowski@reedsmith.com; jflaxer@golenbock.com;  
jfox@joefoxlaw.com; jfreeberg@wfw.com; jg5786@att.com; jgenovese@gjb-law.com;  
jguy@orrick.com; jherzog@gklaw.com; jhiggins@fdlaw.com; jhorgan@phxa.com;  
jhuggett@margolisedelstein.com; jhuh@ffwplaw.com; jim@atkinslawfirm.com;  
jjoyce@dresserpeters.com; jjtancredi@daypitney.com; jjureller@klestadt.com;  
jkehoe@btkmc.com; jlamar@maynardcooper.com; jlawlor@wmd-law.com;  
jlee@foley.com; jlevitin@cahill.com; jlipson@crockerkuno.com; jlovi@steptoe.com;  
jlscott@reedsmith.com; jmaddock@mcguirewoods.com; jmazermarino@msek.com;  
jmcginley@wilmingtontrust.com; jmelko@gardere.com; jmerva@fult.com;  
jmmurphy@stradley.com; jmr@msf-law.com; jnadritch@olshanlaw.com;  
jnm@mccallaraymer.com; john.monaghan@hklaw.com; john.rapisardi@cwt.com;  
jorbach@hahnhausen.com; Joseph.Cordaro@usdoj.gov; joshua.dorchak@bingham.com;  
jowen769@yahoo.com; jowolf@law.nyc.gov; joy.mathias@dubaiic.com;  
JPintarelli@mofo.com; jporter@entwistle-law.com; jprol@lowenstein.com;  
jrabinowitz@rntlawfirm.com; jrsmith@hunton.com; jschwartz@hahnhausen.com;  
jsheerin@mcguirewoods.com; jshickich@riddellwilliams.com; jsmairo@pbnlaw.com;  
jstoll@mayerbrown.com; jsullivan@mosessinger.com; jtimko@shutts.com;  
jtougas@mayerbrown.com; judy.morse@crowedunlevy.com;  
jwallack@goulstonstorr.com; jwang@sipc.org; jwcohen@daypitney.com;  
jweiss@gibsondunn.com; jwest@velaw.com; jwh@njlawfirm.com;  
karen.wagner@dpw.com; KDWBKruptcyDepartment@kelleydrye.com;  
keckhardt@hunton.com; keith.simon@lw.com; Ken.Coleman@allenoverly.com;  
ken.higman@hp.com; kerry.moynihan@hro.com; kgwynne@reedsmith.com;  
kiplok@hugheshubbard.com; kkelly@ebglaw.com; kkolbig@mosessinger.com;  
klyman@irell.com; kmayer@mccarter.com; kobak@hugheshubbard.com;  
korr@orrick.com; kovskyd@pepperlaw.com; kpiper@steptoe.com;  
kressk@pepperlaw.com; KReynolds@mklawny.com; krosen@lowenstein.com;  
kuehn@bragarwexler.com; kurt.mayr@bglp.com; lacyr@sullcrom.com;  
Landon@StreusandLandon.com; lapeterson@foley.com;  
lathompson@co.sanmateo.ca.us; lberkoff@moritthock.com;  
Lee.Stremba@troutmansanders.com; lgranfield@cgsh.com; lhandelsman@stroock.com;  
linda.boyle@twtelecom.com; lisa.ewart@wilmerhale.com; lisa.kraidin@allenoverly.com;  
LJKotler@duanemorris.com; lmarinuzzi@mofo.com; Lmay@coleschotz.com;  
lmcgowen@orrick.com; lml@ppgms.com; lnashelsky@mofo.com;  
loizides@loizides.com; lromansic@steptoe.com; lscarcella@farrellfritz.com;  
lschweitzer@cgsh.com; lsilverstein@potteranderson.com; lthompson@whitecase.com;  
lubell@hugheshubbard.com; lwhidden@salans.com; mabrams@willkie.com;  
MAOFILING@CGSH.COM; Marc.Chait@SC.com; margolin@hugheshubbard.com;  
mark.bane@ropesgray.com; mark.deveno@bingham.com; mark.ellenberg@cwt.com;  
mark.ellenberg@cwt.com; mark.houle@pillsburylaw.com;  
mark.sherrill@sutherland.com; martin.davis@ots.treas.gov;  
Marvin.Clements@ag.tn.gov; matt@willaw.com; matthew.klepper@dlapiper.com;  
maustin@orrick.com; max.polonsky@skadden.com; mbenner@tishmanspeyer.com;  
mberman@nixonpeabody.com; mbienenstock@dl.com; mbloemsma@mhjur.com;

mbossi@thompsoncoburn.com; mcademartori@sheppardmullin.com;  
mccombst@sullcrom.com; mcordone@stradley.com; mcto@debevoise.com;  
mdahlman@kayescholer.com; mdorval@stradley.com; melorod@gtlaw.com;  
meltzere@pepperlaw.com; metkin@lowenstein.com; mfeldman@willkie.com;  
mgordon@briggs.com; mgreger@allenmatkins.com; mh1@mccallaraymer.com;  
mharris@smsm.com; mhopkins@cov.com; michael.frege@cms-hs.com;  
michael.kelly@monarchlp.com; michael.kim@kobrekim.com;  
michael.mccrory@btlaw.com; michael.reilly@bingham.com; millee12@nationwide.com;  
miller@taftlaw.com; mimi.m.wong@irscounsel.treas.gov; mitchell.ayer@tklaw.com;  
mjacobs@pryorcashman.com; mjedelman@vedderprice.com;  
MJR1@westchestergov.com; mkjaer@winston.com; mlahaie@akingump.com;  
MLandman@lcbf.com; mlichtenstein@crowell.com; mlynch2@travelers.com;  
mmendez@hunton.com; mmooney@deilylawfirm.com; mmorreale@us.mufg.jp;  
mneier@ibolaw.com; monica.lawless@brookfieldproperties.com;  
mpage@kelleydrye.com; mparry@mosessinger.com;  
mpomerantz@julienandschlesinger.com; mprimoff@kayescholer.com;  
mpucillo@bermanesq.com; mrosenthal@gibsondunn.com; mruetzel@whitecase.com;  
mschimmel@sju.edu; mschlesinger@julienandschlesinger.com; mshiner@tuckerlaw.com;  
msiegel@brownrudnick.com; msolow@kayescholer.com; mspeiser@stroock.com;  
mstamer@akingump.com; mvenditto@reedsmith.com; mwarren@mtb.com;  
ncoco@mwe.com; neal.mann@oag.state.ny.us; ned.schodek@shearman.com;  
neilberger@teamtogut.com; newyork@sec.gov; nfurman@scottwoodcapital.com;  
Nherman@morganlewis.com; nissay\_10259-0154@mhmjapan.com;  
nlepore@schnader.com; notice@bkcyllaw.com; oipress@travelers.com;  
omeca.nedd@lovells.com; otccorpactions@finra.org; patrick.oh@freshfields.com;  
paul.turner@sutherland.com; pbattista@gjb-law.com; pbosswick@ssbb.com;  
pdublin@akingump.com; peisenberg@lockelord.com; peter.gilhuly@lw.com;  
peter.macdonald@wilmerhale.com; peter.simmons@friedfrank.com;  
peter@bankrupt.com; pfeldman@oshr.com; phayden@mcguirewoods.com;  
pmaxcy@sonnenschein.com; ppascuzzi@ffwplaw.com; ppatterson@stradley.com;  
psp@njlawfirm.com; ptranguiterrez@kaplanlandau.com; ptrostle@jenner.com;  
pwright@dl.com; r.stahl@stahlzelloe.com; raj.madan@bingham.com;  
rajohnson@akingump.com; ramona.neal@hp.com; ranjit.mather@bnymellon.com;  
raul.alcantar@ropesgray.com; rbeacher@pryorcashman.com; rbyman@jenner.com;  
rdaversa@orrick.com; relgidely@gjb-law.com; rfleischer@pryorcashman.com;  
rfrankel@orrick.com; rfriedman@silvermanacampora.com; rgmason@wlrk.com;  
rgraham@whitecase.com; rhett.campbell@tklaw.com; richard.lear@hklaw.com;  
richard.levy@lw.com; richard.tisdale@friedfrank.com; richard@rwmaplc.com;  
ritkin@steptoe.com; RJones@BoultCummings.com; rleek@HodgsonRuss.com;  
RLevin@cravath.com; rmatzat@hahnhausen.com; rmcneill@potteranderson.com;  
rnetzer@willkie.com; robert.bailey@bnymellon.com; robert.dombroff@bingham.com;  
robert.henoch@kobrekim.com; robert.malone@dbr.com; Robert.yalen@usdoj.gov;  
robertdakis@quinnemanuel.com; Robin.Keller@Lovells.com; roger@rnagioff.com;  
ronald.silverman@bingham.com; ross.martin@ropesgray.com; rqureshi@reedsmith.com;  
rreid@sheppardmullin.com; rrigolosi@smsm.com; rroupinian@outtengolden.com;  
russell@andrewskurth.com; rterenzi@stcwlw.com; RTrust@cravath.com;

russj4478@aol.com; rwasserman@cftc.gov; rwyron@orrick.com;  
s.minehan@aozorabank.co.jp; sabin.willett@bingham.com; sabramowitz@velaw.com;  
sagolden@hhlaw.com; sagrawal@susmangodfrey.com; Sally.Henry@skadden.com;  
sandyscafaria@eaton.com; Sara.Tapinekis@cliffordchance.com;  
scargill@lowenstein.com; schannej@pepperlaw.com; Schepis@pursuitpartners.com;  
schnabel.eric@dorsey.com; schristianson@buchalter.com;  
schwartzmatthew@sullcrom.com; scottshelley@quinnemanuel.com;  
scousins@armstrongteasdale.com; sdnyecf@dor.mo.gov;  
sehlers@armstrongteasdale.com; seichel@crowell.com; sfelderstein@ffwplaw.com;  
sfineman@lchb.com; sfox@mcguirewoods.com; sgordon@cahill.com; sgubner@ebg-  
law.com; shannon.nagle@friedfrank.com; sharbeck@sipc.org;  
shari.leventhal@ny.frb.org; shgross5@yahoo.com; sidorsky@butzel.com;  
slerner@ssd.com; slevine@brownrudnick.com; SLoden@DiamondMcCarthy.com;  
smayerson@ssd.com; smillman@stroock.com; smulligan@bsblawyers.com;  
snewman@katskykorins.com; sory@fdlaw.com; spiotto@chapman.com;  
splatzer@platzerlaw.com; squigley@lowenstein.com; SRee@lcbf.com;  
sselbst@herrick.com; sshimshak@paulweiss.com; sskelly@teamtogut.com;  
steele@lowenstein.com; stephen.cowan@dlapiper.com; steve.ginther@dor.mo.gov;  
steven.troyer@commerzbank.com; steven.wilamowsky@bingham.com;  
Streusand@StreusandLandon.com; susan.schultz@newedgegroup.com;  
susheelkirpalani@quinnemanuel.com; sweyl@haslaw.com;  
swolowitz@mayerbrown.com; szuch@wiggin.com; tannweiler@greerherz.com;  
tarbit@cftc.gov; tbrock@ssbb.com; tdewey@dpklaw.com; tduffy@andersonkill.com;  
teresa.oxford@invescoaim.com; TGoren@mofo.com; thaler@thalergergertler.com;  
thomas.califano@dlapiper.com; thomas.ogden@dpw.com;  
Thomas\_Noguerola@calpers.ca.gov; tim.desieno@bingham.com;  
timothy.brink@dlapiper.com; timothy.palmer@bipc.com; tjfreedman@pbnlaw.com;  
tkarcher@dl.com; tkiriakos@mayerbrown.com; tlauria@whitecase.com;  
tmacwright@whitecase.com; tmarrion@haslaw.com; tmayer@kramerlevin.com;  
tnixon@gklaw.com; toby.r.rosenberg@irscounsel.treas.gov; tony.davis@bakerbotts.com;  
tslome@msek.com; ttracy@crockerkuno.com; twheeler@lowenstein.com;  
ukreppel@whitecase.com; vdagostino@lowenstein.com; Villa@StreusandLandon.com;  
vmilione@nixonpeabody.com; vrubinstein@loeb.com; walter.stuart@freshfields.com;  
wanda.goodloe@cbre.com; WBallaine@lcbf.com; wbenzija@halperinlaw.net;  
wcurchack@loeb.com; william.m.goldman@dlapiper.com;  
wiltenburg@hugheshubbard.com; wisotska@pepperlaw.com; wk@pwlawyers.com;  
wmckenna@foley.com; woconnor@crowell.com; wsilverm@oshr.com;  
wswearingen@llf-law.com; wtaylor@mccarter.com; wwaintraub@fklaw.com;  
wzoberman@bermanesq.com; yamashiro@sumitomotrust.co.jp; YUwatoko@mofo.com;  
'robertdakakis@quinnemanuel.com'; 'lynne.gugenheim@cna.com';  
'Karla.Lammers@cna.com'

**Exhibit B**

Tracy Hope Davis, Esq.  
Elisabetta G. Gasparini, Esq.  
Andrea B. Schwartz, Esq.  
OFFICE OF THE UNITED STATES TRUSTEE  
Fax No.: (212) 668-2255

INTERNAL REVENUE SERVICE  
SPECIAL PROCEDURES BRANCH  
ATTN: DISTRICT DIRECTOR  
290 BROADWAY  
NEW YORK, NY 10007  
Fax No.: (212) 436-1931



**Exhibit C**

Weil Gotshal & Manges LLP  
767 Fifth Avenue  
New York, New York 10153  
Attn: Lori R. Fife, Esq.  
Harvey R. Miller, Esq..

Office of the United States Trustee  
for the Southern District of New York  
33 Whitehall Street, 21st Floor  
New York, New York 10004  
Attn: Tracy Hope Davis, Esq.  
Elisabetta G. Gasparini, Esq.  
Andrea B. Schwartz, Esq.

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